

## **Make a Gift That Helps Us - and You!**

*Charitable Gift Annuity Proposal for John Q. Donor*





## Consider a Charitable Gift Annuity to Support Fenway

The generosity of donors like you have made it possible for the Fenway School of Psychology to provide students with a one-of-a-kind academic experience noted for hands-on research opportunities, personalized faculty mentoring, and small classes at an affordable price.

One way you can generously support Fenway is by creating a charitable gift annuity.

Funding a charitable gift annuity would be a great way for you to add to the John Q. Donor Scholarship Fund at Fenway. Alternatively, you might consider using your gift to support research into telepathic treatments that you've expressed interest in. Fenway is making great strides in our understanding of this exciting new approach to psychotherapy!

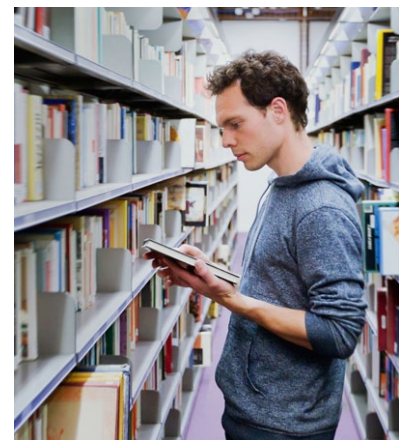
## Is a Charitable Gift Annuity Right for Me?

Would you like to receive fixed, dependable payments for life — and save taxes — while making a significant gift to Fenway?

Many donors have used a charitable gift annuity to help them achieve these goals.

A charitable gift annuity could be right for you if:

- You want to provide income for yourself or others.
- You want the security of fixed, dependable payments for life
- You want to save income taxes or capital gains taxes
- You would like income that is partially tax-free for many years
- You want a gift plan that is easy and inexpensive to set up
- You are considering a gift amount of \$25,000 or more





## How a Charitable Gift Annuity Works

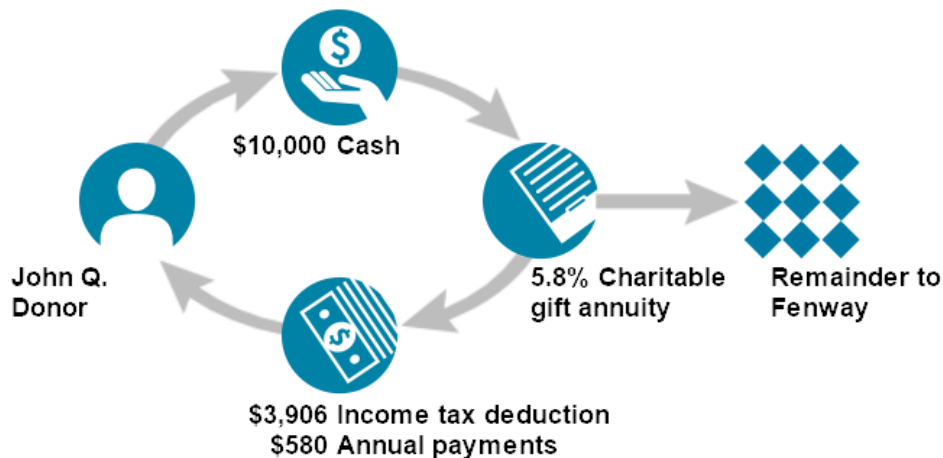
1. You irrevocably transfer cash, securities, or other property to Fenway.
2. You receive a generous income tax deduction. If you give securities or other property that have grown in value, you also save capital gains tax.
3. Fenway pays a fixed amount each year to you or to anyone you name for life. The older the recipients, the larger the payments. Typically, a portion of these payments is tax-free for many years.
4. When the charitable gift annuity ends, its remaining principal passes to Fenway. You may designate how we use these funds.



## Example Prepared for John Q. Donor

This diagram shows the benefits if you give \$10,000 to Fenway in exchange for a charitable gift annuity that makes payments each year for an annuitant, age 72.

In addition to providing generous support to Fenway, these benefits include a \$3,906 income tax charitable deduction and \$580 in payments each year for life. Even better, \$421 of each year's payments will be tax-free for the first 14.5 years.



*These calculations are for illustration purposes only and should not be considered legal, accounting, or other professional advice. Your actual benefits may vary depending on several factors, including the timing of your gift.*





## How Your Gift Helps

Your gifts to Fenway School of Psychology help to educate the whole person through creative and rigorous scholarship in a collaborative residential community. It will provide Fenway with the resources to...



Provide scholarships for student financial assistance



Help shape the campus with improved facilities



Provide funds to support programs on campus

## Thank You!

Thank you for considering a gift to the Fenway School of Psychology, John. I look forward to continuing our discussion once you have had a chance to think more about the impact you want to make with your gift.

## Please Contact Us Anytime!

If you would like to learn more about a charitable gift annuity or any of the many other ways you can support The Fenway Fund, please contact Jane Fundraiser at 444-333-2222 or send an email to [jfundraiser@fenwaypsych.edu](mailto:jfundraiser@fenwaypsych.edu).

