



***GiftWrap 4.0***  
**Version 4.2.14**

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**Release Notes & Product Information**

August 11, 2018

*Respect for confidentiality of this content is requested and appreciated.*

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Dear *GiftWrap* Customer,

I am pleased to announce the release of ***GiftWrap 4.2.14***.

*GiftWrap 4.2.14* contains a variety of enhancements that further increase the value and utility of PG Calc's suite of gift administration software. This release focuses on expanded capabilities in the areas of access and security, reporting, and overall usability. New features include:

- Security enhancements
- Reporting enhancements
- variety of bug fixes, enhancing the stability and reliability of the *GiftWrap* application

These enhancements are further detailed in the *GiftWrap 4.2.14 Release Notes* contained herein. Please review these release notes before you use updated *GiftWrap* software.

If you have any questions, please do not hesitate to call PG Calc Client Services toll free at 888-474-2252. We look forward to helping you get the most out of *GiftWrap 4.2.14*.

Sincerely,



Gary M. Pforzheimer  
President and CEO

## 1 About This Release

*GiftWrap* version 4.2.14 is a maintenance release containing a variety of bug fixes and a number of enhancements to *GiftWrap 4.0*.

See the Fixed Issues and Enhancements sections below for specific item descriptions.

## 2 Support

Should you find a bug or encounter unexpected behavior in this release of the *GiftWrap 4.0* application, please contact PG Calc Client Services at [support@pgcalc.com](mailto:support@pgcalc.com) or call 888-474-2252 for assistance and provide information describing the bug or unexpected behavior.

## 3 Fixed Issues

The following bugs have been fixed in this release.

Bug ID	Description	
51523	When running the PIF Account Summary report under the PIF menu, you can select one or more organizations for the report. Once you have submitted your selection, the orgs chosen are listed on the screen. In this case, the org, or list of orgs you have selected is repeated on the screen. This problem has been fixed.	Closed
51561	When selecting Review Audit Information under the Utilities menu, one of the options available is to select a GiftWrap user to include in audit report. The dropdown menu currently displays only the username, and the list is not sorted. This problem has been fixed, in that the dropdown will display two columns of information, username and description, and will be sorted alphabetically.	Closed
51621	When you select the “Subtract Gifts with Deposit Date during Date Range from Value at Succeeding Determination Date” option on the PIF Unitize New Gifts screen, this item does not appear on the Selection Criteria page of the resulting report. This has been fixed.	Closed
52072	When running the FASB Liabilities report, under the Compliance menu, for a gift type that is not PIF, the criteria page, which appears at the end of the report, shows the line “PIF: All.” There should be no value associated with the PIF label. This has been fixed.	Closed

## 4 Enhancements-

The following enhancements have been added to this release.

Enhancement ID	Description
51204	When recording the death of a person who has multiple CGAs, the individual Undistributed Investment in Contract (UIC) for each of the CGAs is displayed in the Final Log of the Record Death routine. This display has been enhanced to show the total UIC for all gifts, as well as the UIC for each individual CGA.
51783	Individual user passwords can be changed from the User Account Information screen, accessed from the Administrator – User Accounts screen, under the Setup menu. Clicking on the “Allow password modification” link enables the password to be changed manually. This feature will now be configurable. If enabled, the manual password reset will be available to all users who have access to the User Account Information screen. If not enabled, this feature will be unavailable.
51785	Code has been added to the GiftWrap product to mitigate against Cross-Site Request Forgery attack, which is a type of malicious exploit of a website or application that forces an end user to execute unwanted actions on a web application in which they're currently authenticated.
51787	TLS 1.2 has been enabled on the GiftWrap platform. TLS is Transport Layer Security Protocol, an industry standard security protocol designed to protect the privacy of information communicated over the Internet. It is an enhancement of and successor to Secure Socket Layer (SSL) protocol. TLS 1.2 is the latest version.
51825	On the Person Information form, in the tab Gifts/Payments, the payment grid shows the payments for one gift at a time. When clicking on a different gift in the "Gifts" grid, the "Payments" grid refreshes. To clarify which gift's payments are currently displayed in the payment grid, the row for in the gift grid for the gift corresponding the displayed payments will be highlighted.
51828	The Task report, available under the Tasks menu, currently displays the current assignee of each task. As each step in the task is completed, the current assignee changes. We have added to the report a column identifying the original assignee for each task, under the heading “Assignee.”
51829	The home address editing function has been enhanced as follows. When editing the address on the Home Address tab of the Person Information screen, and clicking on the Save icon, the user will be prompted as follow:  “You have modified the home address for (person name). Do you want to update the home address of his/her spouse (spouse name)? If you say yes, then the spouse’s home address will be overwritten with the address just entered.”

Enhancement ID	Description
	If the Yes button is clicked, the new address information will be automatically copied to the spouse record. If the No button is clicked, the new address will not be copied to the spouse record. In either case, the new address information will be saved to the current person record.
51830	When severing a gift by clicking the Sever Gift button on the Gift Information screen, the screen that appears at the end of the sever process currently has a single "Continue" button. A second button has been added to this screen labeled "Final Log." When this button is clicked, a screen will appear that displays the gift key and the total Undistributed Investment in Contract (UIC). Buttons will be available to print the log, print to a file, Cancel, and Help.
51864	<p>There is a version of the Gift Summary report called the Gift Summary – Market Values as % of Gift Amount. This report shows market value of each gift as a percentage of the gift amount. The following data have been added to this report:</p> <p>The Average Market Value Percentage: The Average Weighted Market Value Percentage:</p> <p>These values have been added to the org totals and the grand totals displayed after each org information and at the very end of the report, respectively. These values are computed as follows:</p> <p>Average Market Value Percentage is the average of the percentages shown in the column "MV % Gift Amt," that is the total of all market value percentages divided by the total number of gifts, represented as a percentage.</p> <p>Average Weighted MV Percentage is the sum of the market values of each of the gifts divided by the sum of the gift amounts, and represent as a percentage.</p>
51980	<p>When running the FASB Liabilities report, under the Compliance menu, If the valuation date is greater than 12/31/2015, and if the user selects mortality table IAR-2015, then the following warning message will be displayed before the report is displayed.</p> <p>"You have selected static mortality table IAR-2015. This table was created as a stopgap measure to be utilized in year 2015 while dynamic table 2012 IAR was being implemented. It is recommended that table IAR-2015 not be used for valuation dates after 12/31/2015."</p>
52185	The version of jQuery used in the GiftWrap application has been upgraded to 3.0, which is the latest version. jQuery is a library of JavaScript routines that make JavaScript code used in our application more efficient and powerful.

## 5 Open Issues

None.

## 6 PGM Compatibility

Versions of PG Calc's Planned Giving Manager (PGM) prior to PGM 6.3, are not compatible with *GiftWrap 4.0*. As a result, you must upgrade to version 6.4 or later of Planned Giving Manager in order to successfully upload PGM gift files with the ".gftx" extension to *GiftWrap 4.0*. You must upgrade to PGM 7.0 and above to successfully import PGM export files with the ".biox" extension containing person and gift information. To upgrade to the latest version of PGM, contact PG Calc Client Services at support@pgcalc.com, or call 888-474-2252.

## 7 Browser Considerations

*GiftWrap 4.0* is designed to display correctly with a minimum screen resolution of 1024 x 768.

### 7.1 Supported Browsers

*GiftWrap 4.0* supports Microsoft Internet Explorer version 7 and above, Firefox 3.5 and above, Chrome version 35 and above, and Edge 38 and above. Microsoft Internet Explorer (IE), Mozilla Firefox, and Chrome have different implementations of their respective JavaScript engines. It is generally accepted throughout the software industry that the Chrome and Firefox JavaScript engine implementations are more efficient and perform better than that of Internet Explorer. At the same time, *GiftWrap 4.0* relies heavily on JavaScript to maintain session state and to provide a seamless and satisfying user experience. As such, PG Calc strongly recommends the use of Chrome and Firefox over Internet Explorer. That is not to say that IE won't work successfully with *GiftWrap 4.0*. It will. However, Chrome and Firefox are faster. Note also that IE 8 and later incorporate an enhanced JavaScript engine, making IE 8 and later better choices for *GiftWrap 4.0* than IE 7.

The following browsers are supported for operation of *GiftWrap 4.0*:

	Supported Browsers							
Operating System	IE 7	IE 8	IE 9*	IE 10*	IE 11*	Firefox 3.5 and above	Chrome 35 and above	Edge 38 and above
Windows 7	n/a	✓	✓	✓	✓	✓	✓	n/a
Windows 8	n/a	n/a	n/a	✓	n/a	✓	✓	n/a
Windows 8.1	n/a	n/a	n/a	n/a	✓	✓	✓	n/a
Windows 10	n/a	n/a	n/a	n/a	✓	✓	✓	✓

\* Make sure Compatibility View is set to on.

When selecting and using a browser, it will be helpful to know what version of browser you are using. Follow these instructions to find browser version information:

IE	Firefox	Chrome	Edge
<ol style="list-style-type: none"><li>1. Click on the <b>Help</b> menu selection</li><li>2. Select the <b>About Internet Explorer</b> menu item</li><li>3. View the version number</li></ol>	<ol style="list-style-type: none"><li>1. Click on the <b>Help</b> menu selection</li><li>2. Select the <b>About Mozilla Firefox</b> menu item</li><li>3. View the version number</li></ol>	<ol style="list-style-type: none"><li>4. Select <b>About Google Chrome</b> from the <b>Help and About</b> menu item.</li><li>5. View the version number</li></ol>	<ol style="list-style-type: none"><li>1. Click on the <b>More</b> menu (3 dots at top right)</li><li>2. Select <b>Settings</b></li></ol>