

# PG CALC DEATH SCREENING SERVICE

Avoid the costly mistake of sending payments to your CGA, PIF, or trust recipients after they have passed away.

With our death screening service, PG Calc helps charities like yours stay up-to-date on whether your income beneficiaries are still living or not.

This service helps avoid the situation where an annuitant or beneficiary has passed away but is still receiving payments. It's both awkward and costly when you don't have this information as soon as possible.

## Trust in PG Calc's Experience

This service is one we have perfected over many years doing this for our *Gift Administration* clients. Charities served by our *Gift Administration* team have come to appreciate and rely on the sources of data we provide that inform them of a death and substantiate other sources of information. While further review by your development staff is often still necessary, such as reaching out to families and banks, death reports provide an additional degree of documentation.

## Securing Your Data

We offer this service using the same level of confidentiality we use to host your data in *GiftWrap*, and we are further bound by our Written Information Security Plan that governs how we handle all information we have at rest and in transit.

## Timing

On a weekly basis, the social security numbers in your database are securely run through LexisNexis. When we receive results for your organization, we send you updates as information is uncovered.

## Contact

To learn more about PG Calc's Death Screening Service, contact:

### Michael Heep

Client Services Advisor  
[support@pgcalc.com](mailto:support@pgcalc.com)  
888-474-2252